



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The undertone on whole turkeys was steady to barely steady. Demand was light with buyers remaining unaggressive. No whole turkey trading was reported. Offerings were at least adequate. Trading was slow on bulk parts and meat items.



EXPORT MARKET HIGHLIGHTS

Demand continued slow to moderate with activity continuing to center on tom drums, wings and thigh meat. Trading was light. Offerings of tom drums and full-cut wings continued to move into a better balance while the balance of tom parts and thigh meat were mixed. Offerings of mechanically separated turkey were adequate to fully adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	110
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	59-62	-	-	-
CENTRAL REGION 4/	57-61	-	-	-
WESTERN REGION 5/	59-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	59	-	-	-
CENTRAL REGION	57	-	-	-
WESTERN REGION	57-58	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
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Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 JUNE 2003.

The undertone on tom full-cut wings and drums was steady to fully steady, tom necks steady. Inquiry was slow to moderate on tom parts with the best interest noted on drums. Offerings of tom drums and full-cut wings were light to adequate, tom necks and 2-joint wings were mostly adequate. The undertone on thigh meat ranged from fully steady on Russian approved product to mostly steady on the balance. Offerings ranged from light to adequate with availability dependant upon processor and destination.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	86.15	2,600
BREASTS, 4-8 LBS GRADE A—FRESH 2/		T	110.00	400
BREASTS, 4-8 LBS PLANT GRADE 2/		F	83.50	80
DRUMSTICKS, TOM	21.00		21.00	20
DRUMSTICKS, TOM—FRESH		R	20.00	40
DRUMSTICKS, HEN	18.00		18.00	20
WINGS, FULL-CUT, TOM	14.00-15.00		14.50	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		W	23.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	20.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	118.00	76
THIGH MEAT				
THIGH MEAT—FRESH		F	52.00	80
BREAST TRIM MEAT				
SCAPULA MEAT	55.00		55.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	118.00	8
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	19.00	40
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	20.00-20.50		20.25	208
WINGS FULL-CUT - TOMS	13.00		13.00	312
WINGS, V-TYPE, TOM		F	21.33	624
TAILS		R	17.50	40
MECHANICALLY SEPARATED 4/		F	13.50	208
THIGH MEAT - FROZEN	46.00-47.00		46.20	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.



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